**INTEREST RATES MARKET NOTICE**

**Date: 25 April 2016**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SA LTD –“SBK25”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 25 April 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** SBK25

**Nominal Issued** R 1,200,000,000.00

**Issue Price** 100 %

**Coupon** 11.292% (3 Month JIBAR as at 25 April 2016 of 7.292% plus 400bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 April 2026

**Books Close** 15 January, 15 April, 15 July, 15 October

**Interest Payment Date(s)** 25 January, 25 April, 25 July, 25 October

**Last Day to Register** By 17:00 on14 January, 14 April, 14 July, 14 October

**Issue Date** 25 April 2016

**Date Convention** Following

**Interest Commencement Date** 25 April 2016

**First Interest Payment Date** 25 July 2016

**Call / Step Up Date** 25 April 2021

**ISIN No.** ZAG000135781

**Additional Information** Subordinated, Unsecured - Tier 2

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBK25%20Pricing%20Supplement%20%2022.042016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBK25%20Pricing%20Supplement%20%2022.042016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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